

Ehlers Bond Sale Summary

\$4,935,000 General Obligation School Building Refunding Bonds, Series 2024A

Independent School District No. 2754 (Cedar Mountain), Minnesota

SALE: March 12, 2024

AWARD: BNY MELLON CAPITAL MARKETS, LLC

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
BNY MELLON CAPITAL MARKETS, LLC New York, New York	2025	\$400,000.00	3.050%	5.000%	\$5,389,901.20	2.8421%
	2026	\$370,000.00	2.820%	5.000%		
	2027	\$385,000.00	2.650%	5.000%		
	2028	\$410,000.00	2.520%	5.000%		
	2029	\$430,000.00	2.500%	5.000%		
	2030	\$430,000.00	2.510%	5.000%		
	2031	\$460,000.00	2.520%	5.000%		
	2032	\$475,000.00	2.530%	5.000%		
	2033	\$500,000.00	2.600%	4.000%		
	2034	\$525,000.00	2.650%	4.000%		
	2035	\$550,000.00	2.750%	4.000%		
THE BAKER GROUP Oklahoma City, Oklahoma						2.8655%
BAIRD Milwaukee, Wisconsin						2.9122%
STONEX FINANCIAL INC Atlanta, Georgia						2.9302%
PIPER SANDLER & CO. Minneapolis, Minnesota						2.9380%
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota						2.9551%
HILLTOPSECURITIES Dallas, Texas						2.9588%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio						2.9711%
RAYMOND JAMES & ASSOCIATES, INC. Memphis, Tennessee						3.0605%

STIFEL, NICOLAUS
Birmingham, Alabama

3.0732%