

## Ehlers Bond Sale Summary

**\$99,685,000 General Obligation School Building and Refunding Bonds, Series 2026A**

**Independent School District No. 279 (Osseo Area Schools), Minnesota**

**SALE: February 24, 2026**

**AWARD: HUNTINGTON SECURITIES, INC**

NAME OF INSTITUTION	MATURITY (February 1)	AMOUNT	COUPON RATE	REOFFERING YIELD	PRICE	TRUE INTEREST RATE
HUNTINGTON SECURITIES, INC Chicago, Illinois	2027	\$11,650,000.00	5.000%	2.150%	\$105,593,223.35	3.4945%
	2028	\$6,815,000.00	5.000%	2.070%		
	2029	\$7,350,000.00	5.000%	2.100%		
	2030	\$8,180,000.00	5.000%	2.120%		
	2031	\$9,315,000.00	5.000%	2.180%		
	2032	\$7,265,000.00	5.000%	2.240%		
	2033	\$1,125,000.00	5.000%	2.350%		
	2034	\$1,150,000.00	5.000%	2.430%		
	2035	\$1,175,000.00	5.000%	2.530%		
	2036	\$1,200,000.00	5.000%	2.630%		
	2037	\$1,225,000.00	5.000%	2.780%		
	2038	\$1,250,000.00	5.000%	2.910%		
	2039	\$1,460,000.00	5.000%	3.030%		
	2040	\$5,500,000.00	4.000%	3.360%		
	2041	\$5,750,000.00	3.875%	3.875%		
	2042	\$6,000,000.00	3.875%	3.875%		
	2043	\$6,250,000.00	4.000%	4.000%		
	2044	\$6,500,000.00	4.000%	4.000%		
	2045	\$8,285,000.00	4.125%	4.125%		
	2046	\$2,240,000.00	4.125%	4.125%		
J.P. MORGAN SECURITIES LLC New York, New York						3.5018%
PIPER SANDLER & CO. Minneapolis, Minnesota						3.5071%
HILLTOPSECURITIES Dallas, Texas						3.5136%
BOFA SECURITIES New York, New York						3.5191%
TRUIST SECURITIES, INC Charlotte, North Carolina						3.5198%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						3.5219%
MORGAN STANLEY & CO., LLC New York, New York						3.5254%

BAIRD Milwaukee, Wisconsin	3.5277%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio	3.5694%
MESIROW FINANCIAL, INC. Chicago, Illinois	3.5965%
TD FINANCIAL PRODUCTS LLC New York, New York	3.6275%
TRB CAPITAL MARKETS LLC Dallas, Texas	3.6398%
JEFFERIES LLC New York, New York	3.6466%