

Ehlers Bond Sale Summary

\$21,205,000 General Obligation School Building Refunding Bonds, Series 2025A

Independent School District No. 832 (Mahtomedi Public Schools), Minnesota

SALE: January 22, 2025

AWARD: KEYBANC CAPITAL MARKETS INCORPORATED

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio	2026	\$3,315,000.00	2.810%	5.000%	\$22,652,744.05	2.9727%
	2027	\$3,450,000.00	2.830%	5.000%		
	2028	\$3,275,000.00	2.870%	5.000%		
	2029	\$3,440,000.00	2.900%	5.000%		
	2030	\$3,420,000.00	2.950%	5.000%		
	2031	\$3,585,000.00	3.000%	5.000%		
	2032	\$720,000.00	3.000%	5.000%		
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						2.9771%
UBS FINANCIAL SERVICES INC. New York, New York						2.9847%
HILLTOPSECURITIES Dallas, Texas						2.9977%
TD SECURITIES (USA) LLC New York, New York						3.0293%
MESIROW FINANCIAL, INC. Chicago, Illinois						3.0299%
JEFFERIES LLC New York, New York						3.0334%
BAIRD Milwaukee, Wisconsin						3.0438%
FHN FINANCIAL CAPITAL MARKETS Memphis, Tennessee						3.0460%
PIPER SANDLER & CO. Minneapolis, Minnesota						3.0463%
BNY MELLON CAPITAL MARKETS, LLC Pittsburgh, Pennsylvania						3.1109%

