

Ehlers Bond Sale Summary

\$15,555,000 General Obligation Bonds, Series 2024B

City of Albert Lea, Minnesota

SALE: July 8, 2024

AWARD: BAIRD

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
BAIRD					\$16,610,284.04	3.7069%
Milwaukee, Wisconsin	2026	\$380,000.00	3.300%	5.000%		
	2027	\$735,000.00	3.190%	5.000%		
	2028	\$755,000.00	3.150%	5.000%		
	2029	\$790,000.00	3.100%	5.000%		
	2030	\$820,000.00	3.100%	5.000%		
	2031	\$860,000.00	3.090%	5.000%		
	2032	\$885,000.00	3.080%	5.000%		
	2033	\$920,000.00	3.070%	5.000%		
	2034	\$960,000.00	3.070%	5.000%		
	2035	\$1,000,000.00	3.100%	5.000%		
	2036	\$660,000.00	3.170%	5.000%		
	2037	\$685,000.00	3.240%	5.000%		
	2038	\$720,000.00	3.350%	5.000%		
	2039	\$750,000.00	3.650%	4.000%		
	2040	\$780,000.00	3.750%	4.000%		
	2041	\$570,000.00	3.850%	4.000%		
	2042	\$600,000.00	3.920%	4.000%		
	2043	\$625,000.00	4.000%	4.000%		
	2044	\$655,000.00	4.000%	4.000%		
	2045	\$685,000.00	4.030%	4.000%		
	2046	\$720,000.00	4.060%	4.000%		
HILLTOPSECURITIES Dallas, Texas						3.7621%
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota						3.7699%
MESIROW FINANCIAL, INC. Chicago, Illinois						3.7712%
BANCROFT CAPITAL, LLC Fort Washington, Pennsylvania						3.7738%
FIFTH THIRD SECURITIES, INC. Cincinnati, Ohio						3.7830%
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida						3.8232%

KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio	3.8309%
UBS FINANCIAL SERVICES INC. New York, New York	3.8579%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin	3.8777%