

Ehlers Bond Sale Summary

\$2,390,000 General Obligation Equipment Certificates, Series 2024A

City of Forest Lake, Minnesota

SALE: July 23, 2024

AWARD: BNY MELLON CAPITAL MANAGEMENT

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
BNY MELLON CAPITAL MANAGEMENT Pittsburgh, Pennsylvania	2026	\$165,000.00	3.000%	5.000%	\$2,551,946.75	3.2786%
	2027	\$215,000.00	3.010%	5.000%		
	2028	\$220,000.00	3.010%	5.000%		
	2029	\$230,000.00	3.020%	5.000%		
	2030	\$235,000.00	3.050%	5.000%		
	2031	\$245,000.00	3.060%	5.000%		
	2032	\$255,000.00	3.070%	5.000%		
	2033	\$265,000.00	3.100%	4.000%		
	2034	\$275,000.00	3.150%	4.000%		
	2035	\$285,000.00	3.200%	4.000%		
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota						
HILLTOPSECURITIES Dallas, Texas						3.2960%
BAIRD Milwaukee, Wisconsin						3.3056%
STIFEL, NICOLAUS & COMPANY, INCORPORATED Birmingham, Alabama						3.3769%
TD SECURITIES (USA) LLC New York, New York						3.3961%