

## Ehlers Bond Sale Summary

**\$6,430,000 General Obligation Promissory Notes, Series 2024A**

**City of Whitewater, Wisconsin**

**SALE: June 27, 2024**

**AWARD: BOK FINANCIAL SECURITIES, INC.**

| NAME OF BIDDER  | MATURITY<br>(June 1) | AMOUNT       | REOFFERING<br>YIELD | COUPON<br>RATE | PRICE          | TRUE<br>INTEREST<br>RATE |
|---|----------------------|--------------|---------------------|----------------|----------------|--------------------------|
| BOK FINANCIAL<br>SECURITIES, INC.<br>Milwaukee, Wisconsin | 2025                 | \$120,000.00 | 3.550%              | 5.000%         | \$6,700,932.85 | 4.0223%                  |
|   | 2026                 | \$435,000.00 | 3.530%              | 5.000%         |                |                          |
|   | 2027                 | \$175,000.00 | 3.410%              | 5.000%         |                |                          |
|   | 2028                 | \$285,000.00 | 3.390%              | 5.000%         |                |                          |
|   | 2029                 | \$350,000.00 | 3.370%              | 5.000%         |                |                          |
|   | 2030                 | \$345,000.00 | 3.370%              | 5.000%         |                |                          |
|   | 2031                 | \$355,000.00 | 3.360%              | 5.000%         |                |                          |
|   | 2032                 | \$375,000.00 | 3.350%              | 5.000%         |                |                          |
|   | 2033                 | \$400,000.00 | 3.350%              | 5.000%         |                |                          |
|   | 2034                 | \$410,000.00 | 3.350%              | 5.000%         |                |                          |
|   | 2035                 | \$250,000.00 | 3.380%              | 5.000%         |                |                          |
|   | 2036                 | \$270,000.00 | 3.440%              | 5.000%         |                |                          |
|   | 2037                 | \$280,000.00 | 3.500%              | 5.000%         |                |                          |
|   | 2038                 | \$295,000.00 | 3.570%              | 5.000%         |                |                          |
|   | 2039                 | \$310,000.00 | 4.050%              | 4.000%         |                |                          |
|   | 2040                 | \$320,000.00 | 4.050%              | 4.000%         |                |                          |
|   | 2041                 | \$340,000.00 | 4.150%              | 4.000%         |                |                          |
|   | 2042                 | \$355,000.00 | 4.150%              | 4.000%         |                |                          |
|   | 2043                 | \$370,000.00 | 4.250%              | 4.125%         |                |                          |
|   | 2044                 | \$390,000.00 | 4.250%              | 4.125%         |                |                          |
| BAIRD<br>Milwaukee, Wisconsin                             |                      |              |                     |                |                | 4.0444%                  |
| BERNARDI SECURITIES, INC.<br>Chicago, Illinois            |                      |              |                     |                |                | 4.0474%                  |
| TD SECURITIES (USA) LLC<br>New York, New York             |                      |              |                     |                |                | 4.1764%                  |