

Ehlers Bond Sale Summary

\$1,390,000 Waterworks and Sewer System Revenue Bonds, Series 2024B

City of Whitewater, Wisconsin

SALE: June 27, 2024

AWARD: TD SECURITIES (USA) LLC

NAME OF BIDDER	MATURITY (May 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
TD SECURITIES (USA) LLC New York, New York	2025	\$35,000.00	3.580%	5.000%	\$1,385,043.65	4.2348%
	2026	\$55,000.00	3.540%	5.000%		
	2027	\$55,000.00	3.410%	5.000%		
	2028	\$55,000.00	3.360%	5.000%		
	2029	\$60,000.00	3.310%	5.000%		
	2030	\$60,000.00	3.480%	5.000%		
	2031	\$65,000.00	3.540%	5.000%		
	2032	\$65,000.00	3.470%	5.000%		
	2033	\$70,000.00	3.460%	5.000%		
	2034	\$70,000.00	3.720%	4.000%		
	2035	\$65,000.00	3.780%	4.000%		
	2036	\$65,000.00	3.840%	4.000%		
	2037	\$70,000.00	3.930%	4.000%		
	2038	\$75,000.00	3.960%	4.000%		
	2039	\$75,000.00	3.970%	4.000%		
	2040	\$80,000.00	4.050%	4.000%		
	2041	\$85,000.00	4.110%	4.000%		
	2042	\$90,000.00	4.140%	4.000%		
	2043	\$95,000.00	4.160%	4.000%		
	2044	\$100,000.00	4.190%	4.000%		
BAIRD Milwaukee, Wisconsin						4.3064%
BERNARDI SECURITIES, INC. Chicago, Illinois						4.3938%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						4.4302%