

Ehlers Bond Sale Summary

\$24,250,000 General Obligation Capital Improvement Plan Bonds, Series 2024A

City of Chanhassen, Minnesota

SALE: July 22, 2024

AWARD: PIPER SANDLER & CO.

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
PIPER SANDLER & CO. Minneapolis, Minnesota	2027	\$120,000.00	2.900%	5.000%	\$25,244,026.84	3.9234%
	2028	\$120,000.00	2.880%	5.000%		
	2029	\$120,000.00	2.850%	5.000%		
	2030	\$125,000.00	2.850%	5.000%		
	2031	\$605,000.00	2.850%	5.000%		
	2032	\$625,000.00	2.850%	5.000%		
	2033	\$645,000.00	2.860%	5.000%		
	2034	\$670,000.00	2.860%	5.000%		
	2035	\$695,000.00	2.880%	5.000%		
	2036	\$720,000.00	2.910%	5.000%		
	2037	\$750,000.00	2.950%	5.000%		
	2038	\$775,000.00	3.020%	5.000%		
	2039	\$805,000.00	3.100%	5.000%		
	2040	\$835,000.00	3.210%	5.000%		
	2041	\$875,000.00	3.310%	5.000%		
	2042	\$915,000.00	3.750%	4.000%		
	2043	\$955,000.00	3.830%	4.000%		
	2044	\$995,000.00	3.900%	4.000%		
	2045	\$1,045,000.00	3.920%	4.000%		
	2046	\$1,090,000.00	3.950%	4.000%		
	2047	\$1,140,000.00	4.000%	4.000%		
	2048	\$1,195,000.00	4.050%	4.000%		
	2049	\$1,250,000.00	4.050%	4.000%		
	2050	\$1,305,000.00	4.090%	4.000%		
	2051	\$1,370,000.00	4.090%	4.000%		
2052	\$1,435,000.00	4.090%	4.000%			
2053	\$1,500,000.00	4.090%	4.000%			
2054	\$1,570,000.00	4.090%	4.000%			
MESIROW FINANCIAL, INC. Chicago, Illinois						3.9289%
UBS FINANCIAL SERVICES INC. New York, New York						3.9459%
BAIRD Milwaukee, Wisconsin						3.9735%
RBC CAPITAL MARKETS, LLC New York, New York						3.9739%
HILLTOPSECURITIES Dallas, Texas						3.9942%

J.P. MORGAN SECURITIES LLC
New York, New York

3.9953%

MORGAN STANLEY & CO., LLC
New York, New York

4.0204%