

## Ehlers Bond Sale Summary

**\$144,610,000 General Obligation Promissory Notes, Series 2024A**

**Dane County, Wisconsin**

**SALE: September 5, 2024**

**AWARD: J.P. MORGAN SECURITIES LLC**

NAME OF BIDDER	MATURITY (June 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
J.P. MORGAN SECURITIES LLC New York, New York	2025	\$11,165,000.00	2.560%	4.000%	\$154,510,859.62	3.0923%
	2026	\$12,565,000.00	2.500%	4.000%		
	2027	\$13,080,000.00	2.490%	4.000%		
	2028	\$13,585,000.00	2.500%	4.000%		
	2029	\$14,105,000.00	2.520%	4.000%		
	2030	\$9,255,000.00	2.580%	4.000%		
	2031	\$9,610,000.00	2.670%	4.000%		
	2032	\$9,970,000.00	2.760%	4.000%		
	2033	\$10,350,000.00	2.810%	4.000%		
	2034	\$10,745,000.00	2.800%	5.000%		
	2035	\$2,510,000.00	2.870%	5.000%		
	2036	\$2,605,000.00	2.940%	5.000%		
	2037	\$2,705,000.00	3.000%	5.000%		
	2038	\$2,815,000.00	3.090%	5.000%		
	2039	\$2,930,000.00	3.550%	4.000%		
	2040	\$3,050,000.00	3.630%	4.000%		
	2041	\$3,180,000.00	3.730%	4.000%		
	2042	\$3,315,000.00	3.800%	4.000%		
	2043	\$3,460,000.00	3.870%	4.000%		
	2044	\$3,610,000.00	3.940%	4.000%		
JEFFERIES LLC New York, New York						3.1236%
BOFA SECURITIES New York, New York						3.1384%
MORGAN STANLEY & CO., LLC New York, New York						3.1569%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						3.1634%
BAIRD Milwaukee, Wisconsin						3.1663%
MESIROW FINANCIAL, INC. Chicago, Illinois						3.1723%
TRUIST SECURITIES, INC Charlotte, North Carolina						3.1957%

