

Ehlers Bond Sale Summary

\$22,085,000 Taxable General Obligation Promissory Notes, Series 2024B

Dane County, Wisconsin

SALE: September 5, 2024

AWARD: BAIRD

| NAME OF BIDDER | MATURITY (June 1) | AMOUNT | REOFFERING YIELD | COUPON RATE | PRICE | TRUE INTEREST RATE | | |
|------------------------------------------------------------------------|----------------------|----------------|---------------------|----------------|-----------------|--------------------------|--|---------|
| BAIRD Milwaukee, Wisconsin | 2025 | \$1,640,000.00 | 4.450% | 4.650% | \$22,048,529.80 | 4.0163% | | |
| | 2026 | \$1,985,000.00 | 3.900% | 4.000% | | | | |
| | 2027 | \$2,100,000.00 | 3.800% | 4.000% | | | | |
| | 2028 | \$2,220,000.00 | 3.800% | 4.000% | | | | |
| | 2029 | \$2,350,000.00 | 3.800% | 4.000% | | | | |
| | 2030 | \$2,100,000.00 | 3.800% | 4.000% | | | | |
| | 2031 | \$2,225,000.00 | 3.850% | 4.000% | | | | |
| | 2032 | \$2,350,000.00 | 3.900% | 3.900% | | | | |
| | 2033 | \$2,485,000.00 | 3.950% | 3.950% | | | | |
| | 2034 | \$2,630,000.00 | 4.000% | 4.000% | | | | |
| WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina | | | | | | | | 4.0620% |
| PIPER SANDLER & CO. Chicago, Illinois | | | | | | | | 4.0847% |
| J.P. MORGAN SECURITIES LLC New York, New York | | | | | | 4.1041% | | |
| BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin | | | | | | 4.1902% | | |
| KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio | | | | | | 4.2622% | | |