

Ehlers Bond Sale Summary

\$13,800,000 General Obligation Facilities Maintenance Bonds, Series 2025A

Independent School District No. 51 (Foley), Minnesota

SALE: January 27, 2025

AWARD: BOK FINANCIAL SECURITIES, INC.

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE		
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin	2026	\$95,000.00	2.850%	5.000%	\$14,704,600.50	3.7000%		
	2029	\$535,000.00	2.830%	5.000%				
	2030	\$580,000.00	2.880%	5.000%				
	2031	\$675,000.00	2.910%	5.000%				
	2032	\$775,000.00	2.930%	5.000%				
	2033	\$815,000.00	3.000%	5.000%				
	2034	\$855,000.00	3.060%	5.000%				
	2035	\$900,000.00	3.120%	5.000%				
	2036	\$1,070,000.00	3.170%	5.000%				
	2037	\$1,130,000.00	3.220%	5.000%				
	2038	\$1,175,000.00	3.600%	4.000%				
	2039	\$1,220,000.00	3.650%	4.000%				
	2040	\$1,270,000.00	3.750%	4.000%				
	2041	\$1,325,000.00	3.850%	4.000%				
	2042	\$1,380,000.00	3.950%	4.000%				
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio								3.7357%
BAIRD Milwaukee, Wisconsin								3.7435%
UBS FINANCIAL SERVICES INC. New York, New York						3.7581%		
TD SECURITIES (USA) LLC New York, New York						3.7623%		
HILLTOPSECURITIES Dallas, Texas						3.7825%		
FIDELITY CAPITAL MARKETS Boston, Massachusetts						3.7958%		