

Ehlers Bond Sale Summary

\$14,135,000 General Obligation Promissory Notes, Series 2024A

City of New Berlin, Wisconsin

SALE: August 27, 2024

AWARD: TD SECURITIES (USA) LLC

NAME OF BIDDER	MATURITY (June 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
TD SECURITIES (USA) LLC New York, New York	2025	\$1,130,000.00	2.660%	5.000%	\$14,929,178.90	3.2684%
	2026	\$935,000.00	2.550%	5.000%		
	2027	\$1,080,000.00	2.500%	5.000%		
	2028	\$1,080,000.00	2.500%	5.000%		
	2029	\$1,080,000.00	2.520%	5.000%		
	2030	\$1,080,000.00	2.610%	4.000%		
	2031	\$1,080,000.00	2.750%	4.000%		
	2032	\$1,090,000.00	2.850%	4.000%		
	2033	\$1,090,000.00	2.890%	4.000%		
	2034	\$1,090,000.00	3.010%	4.000%		
	2035	\$340,000.00	3.100%	4.000%		
	2036	\$340,000.00	3.160%	4.000%		
	2037	\$340,000.00	3.290%	4.000%		
	2038	\$340,000.00	3.340%	4.000%		
	2039	\$340,000.00	3.470%	4.000%		
	2040	\$340,000.00	3.620%	4.000%		
	2041	\$340,000.00	3.750%	4.000%		
	2042	\$340,000.00	3.820%	4.000%		
	2043	\$340,000.00	3.930%	4.000%		
	2044	\$340,000.00	4.010%	4.000%		
PIPER SANDLER & CO. Minneapolis, Minnesota						3.2689%
HILLTOPSECURITIES Dallas, Texas						3.2997%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio						3.3084%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						3.3498%
JANNEY MONTGOMERY SCOTT LLC Philadelphia, Pennsylvania						3.3666%
BAIRD Milwaukee, Wisconsin						3.3738%