

## Ehlers Bond Sale Summary

**\$47,005,000 General Obligation Facilities Maintenance Bonds, Series 2025A**

**Independent School District No. 112 (Eastern Carver County Schools), Minnesota**

**SALE: January 6, 2025**

**AWARD: BOFA SECURITIES**

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE		
BOFA SECURITIES New York, New York	2027	\$1,390,000.00	2.800%	5.000%	\$50,651,859.80	3.4841%		
	2028	\$1,050,000.00	2.840%	5.000%				
	2029	\$2,510,000.00	2.880%	5.000%				
	2030	\$2,360,000.00	2.920%	5.000%				
	2031	\$2,525,000.00	2.940%	5.000%				
	2032	\$2,100,000.00	2.960%	5.000%				
	2033	\$2,755,000.00	3.030%	5.000%				
	2034	\$5,480,000.00	3.060%	5.000%				
	2035	\$5,865,000.00	3.150%	5.000%				
	2036	\$4,830,000.00	3.200%	5.000%				
	2037	\$4,775,000.00	3.559%	3.250%				
	2038	\$5,480,000.00	3.570%	4.000%				
	2039	\$5,885,000.00	3.650%	4.000%				
PIPER SANDLER & CO. Minneapolis, Minnesota								3.5360%
JEFFERIES LLC New York, New York								3.5481%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						3.5559%		
J.P. MORGAN SECURITIES LLC New York, New York						3.5878%		
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida						3.5987%		
HILLTOPSECURITIES Dallas, Texas						3.6091%		
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						3.6099%		
TD SECURITIES (USA) LLC New York, New York						3.6110%		

MESIROW FINANCIAL, INC. Chicago, Illinois	3.6121%
UBS FINANCIAL SERVICES INC. New York, New York	3.6313%
RBC CAPITAL MARKETS, LLC New York, New York	3.6328%
BAIRD Milwaukee, Wisconsin	3.6657%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio	3.6941%
FIFTH THIRD SECURITIES, INC. Cincinnati, Ohio	3.6979%