

## Ehlers Bond Sale Summary

**\$35,000,000 General Obligation Promissory Notes, Series 2024A**

**Waupaca County, Wisconsin**

**SALE: October 28, 2024**

**AWARD: HILLTOPSECURITIES**

| NAME OF BIDDER   | MATURITY<br>(March 1) | AMOUNT         | REOFFERING<br>YIELD | COUPON<br>RATE | PRICE           | TRUE<br>INTEREST<br>RATE |
|--|-----------------------|----------------|---------------------|----------------|-----------------|--------------------------|
| HILLTOPSECURITIES<br>Dallas, Texas                                     | 2025                  | \$1,470,000.00 | 3.360%              | 5.000%         | \$36,648,174.46 | 3.8867%                  |
|  | 2026                  | \$1,245,000.00 | 3.010%              | 5.000%         |                 |                          |
|  | 2027                  | \$1,290,000.00 | 2.780%              | 5.000%         |                 |                          |
|  | 2028                  | \$1,335,000.00 | 2.820%              | 5.000%         |                 |                          |
|  | 2029                  | \$1,385,000.00 | 2.880%              | 5.000%         |                 |                          |
|  | 2030                  | \$1,435,000.00 | 2.930%              | 5.000%         |                 |                          |
|  | 2031                  | \$1,485,000.00 | 3.010%              | 5.000%         |                 |                          |
|  | 2032                  | \$1,540,000.00 | 3.100%              | 5.000%         |                 |                          |
|  | 2033                  | \$1,595,000.00 | 3.210%              | 5.000%         |                 |                          |
|  | 2034                  | \$1,650,000.00 | 3.260%              | 5.000%         |                 |                          |
|  | 2035                  | \$1,715,000.00 | 3.330%              | 5.000%         |                 |                          |
|  | 2036                  | \$1,775,000.00 | 3.370%              | 5.000%         |                 |                          |
|  | 2037                  | \$1,845,000.00 | 3.410%              | 5.000%         |                 |                          |
|  | 2038                  | \$1,915,000.00 | 3.460%              | 5.000%         |                 |                          |
|  | 2039                  | \$1,990,000.00 | 3.850%              | 4.000%         |                 |                          |
|  | 2040                  | \$2,070,000.00 | 3.930%              | 4.000%         |                 |                          |
|  | 2041                  | \$2,160,000.00 | 4.010%              | 4.000%         |                 |                          |
|  | 2042                  | \$2,260,000.00 | 4.190%              | 4.000%         |                 |                          |
|  | 2043                  | \$2,365,000.00 | 4.190%              | 4.000%         |                 |                          |
|  | 2044                  | \$2,475,000.00 | 4.190%              | 4.000%         |                 |                          |
| JEFFERIES LLC<br>New York, New York                                    |                       |                |                     |                |                 | 3.9173%                  |
| MORGAN STANLEY & CO., LLC<br>New York, New York                        |                       |                |                     |                |                 | 3.9178%                  |
| J.P. MORGAN SECURITIES LLC<br>New York, New York                       |                       |                |                     |                |                 | 3.9212%                  |
| BAIRD<br>Milwaukee, Wisconsin  |                       |                |                     |                |                 | 3.9216%                  |
| PIPER SANDLER & CO.<br>Minneapolis, Minnesota                          |                       |                |                     |                |                 | 3.9303%                  |
| WELLS FARGO BANK, NATIONAL<br>ASSOCIATION<br>Charlotte, North Carolina |                       |                |                     |                |                 | 3.9339%                  |
| MESIROW FINANCIAL, INC.<br>Chicago, Illinois                           |                       |                |                     |                |                 | 3.9390%                  |

|  |         |
|--|---------|
| UBS FINANCIAL SERVICES INC.<br>New York, New York          | 3.9444% |
| BOK FINANCIAL SECURITIES, INC.<br>Milwaukee, Wisconsin     | 3.9472% |
| KEYBANC CAPITAL MARKETS<br>INCORPORATED<br>Cleveland, Ohio | 3.9717% |
| FIFTH THIRD SECURITIES, INC.<br>Cincinnati, Ohio           | 3.9788% |