

Ehlers Bond Sale Summary

\$9,935,000 General Obligation Promissory Notes, Series 2024A

City of Eau Claire, Wisconsin

SALE: September 24, 2024

AWARD: PIPER SANDLER & CO.

NAME OF BIDDER	MATURITY (April 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
PIPER SANDLER & CO. Minneapolis, Minnesota	2025	\$835,000.00	3.000%	5.000%	\$10,593,418.70	3.4497%
	2026	\$410,000.00	2.500%	5.000%		
	2027	\$475,000.00	2.430%	5.000%		
	2028	\$490,000.00	2.450%	5.000%		
	2029	\$510,000.00	2.460%	5.000%		
	2030	\$525,000.00	2.530%	5.000%		
	2031	\$540,000.00	2.620%	5.000%		
	2032	\$565,000.00	2.700%	5.000%		
	2033	\$585,000.00	2.730%	5.000%		
	2034	\$605,000.00	2.820%	5.000%		
	2035	\$365,000.00	2.880%	5.000%		
	2036	\$380,000.00	3.250%	4.000%		
	2037	\$395,000.00	3.350%	4.000%		
	2038	\$405,000.00	3.400%	4.000%		
	2039	\$425,000.00	3.500%	4.000%		
	2040	\$445,000.00	3.600%	4.000%		
	2041	\$460,000.00	3.875%	3.875%		
	2042	\$485,000.00	3.875%	3.875%		
	2043	\$505,000.00	3.875%	3.875%		
	2044	\$530,000.00	3.875%	3.875%		
J.P. MORGAN SECURITIES LLC New York, New York						3.4529%
HILLTOPSECURITIES Dallas, Texas						3.5076%
TD SECURITIES (USA) LLC New York, New York						3.5087%
FIDELITY CAPITAL MARKETS Boston, Massachusetts						3.5397%
THE BAKER GROUP Oklahoma City, Oklahoma						3.5628%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						3.5842%
BAIRD Milwaukee, Wisconsin						3.5940%