

## Ehlers Bond Sale Summary

**\$12,165,000 General Obligation Facilities Maintenance Bonds, Series 2025A**

**Independent School District No. 2143 (Waterville-Elysian-Morristown), Minnesota**

**SALE: January 27, 2025**

**AWARD: HILLTOPSECURITIES**

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
HILLTOPSECURITIES Dallas, Texas	2026	\$140,000.00	2.800%	5.000%	\$12,249,102.35	4.0060%
	2027	\$165,000.00	2.820%	5.000%		
	2028	\$205,000.00	2.850%	5.000%		
	2029	\$465,000.00	2.880%	5.000%		
	2030	\$495,000.00	2.920%	5.000%		
	2031	\$70,000.00	2.970%	5.000%		
	2032	\$65,000.00	3.000%	5.000%		
	2033	\$65,000.00	3.090%	5.000%		
	2034	\$65,000.00	3.200%	5.000%		
	2035	\$70,000.00	3.200%	5.000%		
	2036	\$135,000.00	3.300%	5.000%		
	2037	\$140,000.00	3.300%	5.000%		
	2038	\$145,000.00	3.700%	4.000%		
	2039	\$150,000.00	3.700%	4.000%		
	2040	\$1,420,000.00	3.800%	4.000%		
	2041	\$1,530,000.00	3.900%	4.000%		
	2042	\$1,600,000.00	4.000%	4.000%		
	2043	\$1,670,000.00	4.040%	4.000%		
	2044	\$1,745,000.00	4.090%	4.000%		
	2045	\$1,825,000.00	4.130%	4.000%		
BAIRD Milwaukee, Wisconsin						4.0268%
UBS FINANCIAL SERVICES INC. New York, New York						4.0467%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio						4.0609%
TD SECURITIES (USA) LLC New York, New York						4.0613%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						4.0656%
MESIROW FINANCIAL, INC. Chicago, Illinois						4.0914%
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida						4.0941%

