

Ehlers Bond Sale Summary

\$34,695,000 General Obligation Facilities Maintenance and Capital Facilities Bonds, Series 2024A

Independent School District No. 271 (Bloomington Public Schools), Minnesota

SALE: October 28, 2024

AWARD: RAYMOND JAMES & ASSOCIATES, INC.

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida	2026	\$390,000.00	2.920%	5.000%	\$38,216,913.60	3.3014%
	2027	\$435,000.00	2.690%	5.000%		
	2028	\$1,430,000.00	2.710%	5.000%		
	2029	\$4,515,000.00	2.750%	5.000%		
	2030	\$2,660,000.00	2.780%	5.000%		
	2031	\$2,105,000.00	2.880%	5.000%		
	2032	\$7,400,000.00	2.960%	5.000%		
	2033	\$5,800,000.00	3.050%	5.000%		
	2034	\$1,890,000.00	3.100%	5.000%		
	2035	\$5,360,000.00	3.180%	5.000%		
	2036	\$635,000.00	3.630%	4.000%		
	2037	\$665,000.00	3.730%	4.000%		
	2038	\$690,000.00	3.970%	3.875%		
	2039	\$720,000.00	3.970%	3.875%		
MESIROW FINANCIAL, INC. Chicago, Illinois						3.3159%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						3.3223%
RBC CAPITAL MARKETS, LLC New York, New York						3.3253%
HILLTOPSECURITIES Dallas, Texas						3.3312%
PIPER SANDLER & CO. Minneapolis, Minnesota						3.3343%
J.P. MORGAN SECURITIES LLC New York, New York						3.3485%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						3.3529%
JEFFERIES LLC New York, New York						3.3593%

BAIRD
Milwaukee, Wisconsin

3.4301%

KEYBANC CAPITAL MARKETS
INCORPORATED
Cleveland, Ohio

3.4341%