

## Ehlers Bond Sale Summary

**\$29,535,000 General Obligation Capital Improvement Plan and Sales Tax Revenue Bonds, Series 2024B**

**City of Edina, Minnesota**

**SALE: November 19, 2024**

**AWARD: UBS FINANCIAL SERVICES INC.**

NAME OF BIDDER	MATURITY (February 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
UBS FINANCIAL SERVICES INC. New York, New York					\$31,443,985.86	3.7603%
	2026	\$520,000.00	2.860%	5.000%		
	2027	\$980,000.00	2.640%	5.000%		
	2028	\$1,010,000.00	2.660%	5.000%		
	2029	\$1,035,000.00	2.700%	5.000%		
	2030	\$1,060,000.00	2.730%	5.000%		
	2031	\$1,085,000.00	2.800%	4.000%		
	2032	\$1,120,000.00	2.890%	5.000%		
	2033	\$1,145,000.00	3.000%	5.000%		
	2034	\$1,180,000.00	3.040%	5.000%		
	2035	\$1,215,000.00	3.120%	5.000%		
	2036	\$1,245,000.00	3.150%	5.000%		
	2037	\$1,285,000.00	3.200%	5.000%		
	2038	\$1,330,000.00	3.240%	5.000%		
	2039	\$1,370,000.00	3.280%	5.000%		
	2040	\$1,410,000.00	3.330%	5.000%		
	2041	\$1,455,000.00	3.730%	4.000%		
	2042	\$1,510,000.00	3.830%	4.000%		
	2043	\$630,000.00	3.890%	4.000%		
	2044	\$655,000.00	3.940%	4.000%		
	2045	\$685,000.00	4.000%	4.000%		
	2046	\$710,000.00	4.000%	4.000%		
	2047	\$740,000.00	4.040%	4.000%		
	2048	\$775,000.00	4.040%	4.000%		
	2049	\$805,000.00	4.050%	4.000%		
	2050	\$840,000.00	4.050%	4.000%		
	2051	\$875,000.00	4.060%	4.000%		
	2052	\$915,000.00	4.060%	4.000%		
	2053	\$955,000.00	4.070%	4.000%		
	2054	\$995,000.00	4.070%	4.000%		
JANNEY MONTGOMERY SCOTT LLC Philadelphia , Pennsylvania						3.7666%
BAIRD Milwaukee, Wisconsin						3.7747%
RBC CAPITAL MARKETS, LLC New York, New York						3.7758%
TD SECURITIES (USA) LLC New York, New York						3.7815%
FHN FINANCIAL CAPITAL MARKETS Memphis, Tennessee						3.7851%

HILLTOPSECURITIES Dallas, Texas	3.7959%
MESIROW FINANCIAL, INC. Chicago, Illinois	3.7999%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina	3.8081%
J.P. MORGAN SECURITIES LLC New York, New York	3.8262%
PIPER SANDLER & CO. Minneapolis, Minnesota	3.8442%
JEFFERIES LLC New York, New York	3.8695%
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio	4.1012%