

Ehlers Bond Sale Summary

\$123,590,000 General Obligation Bonds, Series 2024

City of Minneapolis, Minnesota

SALE: October 1, 2024

AWARD: JEFFERIES LLC

NAME OF BIDDER	MATURITY (December 1)	AMOUNT	REOFFERING YIELD	COUPON RATE	PRICE	TRUE INTEREST RATE
JEFFERIES LLC New York, New York	2024	\$26,160,000.00	3.000%	5.000%	\$132,466,867.83	3.1999%
	2025	\$5,815,000.00	2.590%	5.000%		
	2026	\$5,815,000.00	2.340%	5.000%		
	2027	\$5,820,000.00	2.330%	5.000%		
	2028	\$5,820,000.00	2.350%	5.000%		
	2029	\$4,960,000.00	2.360%	5.000%		
	2030	\$4,955,000.00	2.440%	5.000%		
	2031	\$4,955,000.00	2.500%	5.000%		
	2032	\$4,955,000.00	2.570%	5.000%		
	2033	\$4,955,000.00	2.610%	5.000%		
	2034	\$4,950,000.00	2.650%	5.000%		
	2035	\$4,945,000.00	2.710%	5.000%		
	2036	\$4,945,000.00	2.770%	5.000%		
	2037	\$4,945,000.00	2.820%	5.000%		
	2038	\$4,940,000.00	2.830%	5.000%		
	2039	\$4,935,000.00	3.250%	4.000%		
	2040	\$4,935,000.00	3.340%	4.000%		
	2041	\$4,935,000.00	3.730%	3.000%		
	2042	\$4,925,000.00	3.790%	3.000%		
	2043	\$4,925,000.00	3.850%	3.000%		
MORGAN STANLEY & CO., LLC New York, New York						3.2224%
UBS FINANCIAL SERVICES INC. New York, New York						3.2355%
TRUIST SECURITIES, INC Charlotte, North Carolina						3.2379%
RBC CAPITAL MARKETS, LLC New York, New York						3.2445%
BOFA SECURITIES New York, New York						3.2472%
J.P. MORGAN SECURITIES LLC New York, New York						3.2479%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						3.2529%

BAIRD
Milwaukee, Wisconsin

3.2900%

TD SECURITIES (USA) LLC
New York, New York

3.3312%