

Ehlers Bond Sale Summary

\$73,000,000 General Obligation Capital Improvement Plan Bonds, Series 2025A

City of Burnsville, Minnesota

SALE: May 6, 2025

AWARD: MORGAN STANLEY & CO., LLC

NAME OF BIDDER	MATURITY (December 20)	AMOUNT	COUPON RATE	REOFFERING YIELD	PRICE	TRUE INTEREST RATE
MORGAN STANLEY & CO., LLC New York, New York	2026	\$2,535,000.00	5.000%	2.950%	\$77,444,212.22	3.9618%
	2027	\$2,615,000.00	5.000%	2.950%		
	2028	\$2,695,000.00	5.000%	2.980%		
	2029	\$2,785,000.00	5.000%	3.020%		
	2030	\$2,875,000.00	5.000%	3.060%		
	2031	\$2,970,000.00	5.000%	3.100%		
	2032	\$3,075,000.00	5.000%	3.190%		
	2033	\$3,185,000.00	5.000%	3.230%		
	2034	\$3,300,000.00	5.000%	3.350%		
	2035	\$3,420,000.00	5.000%	3.420%		
	2036	\$3,550,000.00	5.000%	3.530%		
	2037	\$3,700,000.00	5.000%	3.620%		
	2038	\$3,865,000.00	5.000%	3.660%		
	2039	\$4,035,000.00	5.000%	3.740%		
	2040	\$4,215,000.00	4.000%	4.100%		
	2041	\$4,405,000.00	4.250%	4.260%		
	2042	\$4,610,000.00	4.250%	4.260%		
	2043	\$4,825,000.00	4.375%	4.420%		
	2044	\$5,050,000.00	4.375%	4.420%		
	2045	\$5,290,000.00	4.375%	4.420%		
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						3.9629%
BOFA SECURITIES New York, New York						3.9695%
HILLTOPSECURITIES Dallas, Texas						3.9786%
PIPER SANDLER & CO. Minneapolis, Minnesota						3.9869%
HUNTINGTON SECURITIES, INC Chicago, Illinois						3.9986%
J.P. MORGAN SECURITIES LLC New York, New York						4.0312%
BAIRD Milwaukee, Wisconsin						4.0881%

