

Ehlers Bond Sale Summary

\$12,260,000 General Obligation Promissory Notes, Series 2025A

Town of Clayton, Wisconsin

SALE: April 2, 2025

AWARD: KEYBANC CAPITAL MARKETS INCORPORATED

NAME OF BIDDER	MATURITY (April 1)	AMOUNT	COUPON RATE	REOFFERING YIELD	PRICE	TRUE INTEREST RATE
KEYBANC CAPITAL MARKETS INCORPORATED Cleveland, Ohio					\$13,025,003.50	3.9481%
	2027	\$315,000.00	5.000%	2.930%		
	2028	\$480,000.00	5.000%	2.970%		
	2029	\$550,000.00	5.000%	3.040%		
	2030	\$635,000.00	5.000%	3.130%		
	2031	\$720,000.00	5.000%	3.220%		
	2032	\$805,000.00	5.000%	3.300%		
	2033	\$875,000.00	5.000%	3.390%		
	2034	\$965,000.00	5.000%	3.490%		
	2035	\$1,040,000.00	5.000%	3.610%		
	2036	\$1,045,000.00	5.000%	3.680%		
	2037	\$1,200,000.00	5.000%	3.760%		
	2038	\$1,320,000.00	5.000%	3.830%		
	2039	\$1,380,000.00	4.000%	4.100%		
	2040	\$135,000.00	4.000%	4.150%		
	2041	\$140,000.00	4.000%	4.200%		
	2042	\$145,000.00	4.000%	4.250%		
	2043	\$155,000.00	4.125%	4.300%		
	2044	\$170,000.00	4.125%	4.350%		
	2045	\$185,000.00	4.250%	4.400%		
BAIRD Milwaukee, Wisconsin						3.9604%
FIDELITY CAPITAL MARKETS Boston, Massachusetts						3.9687%
THE BAKER GROUP Oklahoma City, Oklahoma						4.0732%
HILLTOPSECURITIES Dallas, Texas						4.0933%