

Ehlers Bond Sale Summary

\$88,650,000 General Obligation School Building and Facilities Maintenance Bonds, Series 2026A

Independent School District No. 270 (Hopkins Public Schools), Minnesota

SALE: April 7, 2026

AWARD: BOFA SECURITIES

NAME OF INSTITUTION	MATURITY (February 1)	AMOUNT	COUPON RATE	REOFFERING YIELD	PRICE	TRUE INTEREST RATE
BOFA SECURITIES New York, New York	2027	\$1,270,000.00	5.000%	2.430%	\$91,809,845.88	3.9896%
	2028	\$1,810,000.00	5.000%	2.460%		
	2029	\$300,000.00	5.000%	2.540%		
	2030	\$2,500,000.00	5.000%	2.640%		
	2031	\$2,440,000.00	5.000%	2.730%		
	2032	\$2,100,000.00	5.000%	2.810%		
	2033	\$1,990,000.00	5.000%	2.890%		
	2034	\$1,660,000.00	5.000%	2.980%		
	2035	\$1,075,000.00	5.000%	3.070%		
	2036	\$1,720,000.00	5.000%	3.180%		
	2037	\$4,490,000.00	5.000%	3.270%		
	2038	\$7,880,000.00	5.000%	3.350%		
	2039	\$6,530,000.00	4.000%	3.700%		
	2040	\$6,765,000.00	4.000%	3.750%		
	2041	\$7,090,000.00	4.000%	4.000%		
	2042	\$7,425,000.00	4.000%	4.000%		
	2043	\$7,770,000.00	4.000%	4.000%		
	2044	\$8,135,000.00	4.375%	4.375%		
	2045	\$8,510,000.00	4.375%	4.375%		
	2046	\$7,190,000.00	4.375%	4.375%		
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						4.0269%
MORGAN STANLEY & CO., LLC New York, New York						4.0337%
HUNTINGTON SECURITIES, INC Chicago, Illinois						4.0395%
BAIRD Milwaukee, Wisconsin						4.0456%
HILLTOPSECURITIES Dallas, Texas						4.0467%
J.P. MORGAN SECURITIES LLC New York, New York						4.0559%
TD FINANCIAL PRODUCTS LLC New York, New York						4.0741%

JEFFERIES LLC
New York, New York

4.1426%