

Ehlers Bond Sale Summary

\$145,830,000 General Obligation School Building and Refunding Bonds, Series 2026A

Independent School District No. 196 (Rosemount-Apple Valley-Eagan), Minnesota

SALE: March 9, 2026

AWARD: BOFA SECURITIES

NAME OF INSTITUTION	MATURITY (February 1)	AMOUNT	COUPON RATE	REOFFERING YIELD	PRICE	TRUE INTEREST RATE
BOFA SECURITIES New York, New York	2027	\$17,915,000.00	5.000%	2.220%	\$153,049,171.15	3.7762%
	2028	\$13,380,000.00	5.000%	2.230%		
	2029	\$11,805,000.00	5.000%	2.270%		
	2030	\$12,730,000.00	5.000%	2.300%		
	2031	\$1,250,000.00	5.000%	2.350%		
	2032	\$1,350,000.00	5.000%	2.430%		
	2033	\$1,450,000.00	5.000%	2.520%		
	2034	\$1,600,000.00	5.000%	2.610%		
	2035	\$4,525,000.00	5.000%	2.710%		
	2036	\$4,670,000.00	5.000%	2.800%		
	2037	\$5,090,000.00	5.000%	2.920%		
	2038	\$4,430,000.00	5.000%	3.070%		
	2039	\$4,405,000.00	5.000%	3.190%		
	2040	\$4,770,000.00	4.000%	3.660%		
	2041	\$4,855,000.00	4.000%	3.750%		
	2042	\$5,200,000.00	4.000%	3.820%		
	2043	\$5,680,000.00	4.000%	4.100%		
	2044	\$6,280,000.00	4.000%	4.100%		
	2045	\$17,150,000.00	4.250%	4.250%		
	2046	\$17,295,000.00	4.250%	4.250%		
TRUIST SECURITIES, INC Charlotte, North Carolina						3.8192%
MORGAN STANLEY & CO., LLC New York, New York						3.8286%
JEFFERIES LLC New York, New York						3.8352%
HUNTINGTON SECURITIES, INC Chicago, Illinois						3.8382%
J.P. MORGAN SECURITIES LLC New York, New York						3.8433%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						3.8669%
MESIROW FINANCIAL, INC. Chicago, Illinois						3.9058%

BAIRD
Milwaukee, Wisconsin

3.9723%