

Ehlers Bond Sale Summary

\$33,800,000 General Obligation Facilities Maintenance Bonds, Series 2026A

Independent School District No. 535 (Rochester Public Schools), Minnesota

SALE: June 2, 2026

AWARD: MESIROW FINANCIAL, INC.

NAME OF INSTITUTION	MATURITY (February 1)	AMOUNT	COUPON RATE	REOFFERING YIELD	PRICE	TRUE INTEREST RATE
MESIROW FINANCIAL, INC. Chicago, Illinois	2028	\$455,000.00	5.000%	2.520%	\$34,710,952.00	3.8702%
	2029	\$480,000.00	5.000%	2.570%		
	2030	\$490,000.00	5.000%	2.620%		
	2031	\$635,000.00	5.000%	2.700%		
	2032	\$680,000.00	5.000%	2.770%		
	2033	\$720,000.00	5.000%	2.850%		
	2034	\$755,000.00	5.000%	2.910%		
	2035	\$800,000.00	5.000%	3.000%		
	2036	\$830,000.00	5.000%	3.100%		
	2037	\$875,000.00	5.000%	3.220%		
	2038	\$920,000.00	5.000%	3.310%		
	2039	\$955,000.00	4.000%	3.700%		
	2040	\$2,810,000.00	4.000%	3.800%		
	2041	\$11,430,000.00	4.000%	3.850%		
	2042	\$10,965,000.00	4.000%	3.900%		
BOFA SECURITIES New York, New York						3.8803%
J.P. MORGAN SECURITIES LLC New York, New York						3.8895%
HILLTOPSECURITIES Dallas, Texas						3.8937%
MORGAN STANLEY & CO., LLC New York, New York						3.8940%
PIPER SANDLER & CO. Minneapolis, Minnesota						3.9030%
BAIRD Milwaukee, Wisconsin						3.9275%
TD FINANCIAL PRODUCTS LLC New York, New York						3.9539%