

Ehlers Bond Sale Summary

\$27,440,000 Lease Revenue Bonds (City of Lino Lakes, Minnesota Public Works Facility Lease), Series 2026A

Lino Lakes Economic Development Authority, Minnesota

SALE: April 27, 2026

AWARD: JEFFERIES LLC

NAME OF INSTITUTION	MATURITY (February 1)	AMOUNT	COUPON RATE	REOFFERING YIELD	PRICE	TRUE INTEREST RATE
JEFFERIES LLC New York, New York	2028	\$990,000.00	5.000%	2.520%	\$28,549,440.69	3.8484%
	2029	\$1,020,000.00	5.000%	2.550%		
	2030	\$1,050,000.00	5.000%	2.610%		
	2031	\$1,080,000.00	5.000%	2.680%		
	2032	\$1,115,000.00	5.000%	2.750%		
	2033	\$1,140,000.00	5.000%	2.820%		
	2034	\$1,180,000.00	5.000%	2.880%		
	2035	\$1,215,000.00	5.000%	2.970%		
	2036	\$1,255,000.00	5.000%	3.080%		
	2037	\$1,300,000.00	5.000%	3.180%		
	2038	\$1,340,000.00	5.000%	3.260%		
	2039	\$1,390,000.00	5.000%	3.360%		
	2040	\$1,440,000.00	5.000%	3.460%		
	2041	\$1,495,000.00	5.000%	3.550%		
	2042	\$1,555,000.00	4.000%	4.000%		
	2043	\$1,620,000.00	4.000%	4.050%		
	2044	\$1,695,000.00	4.000%	4.200%		
	2045	\$1,770,000.00	3.000%	4.450%		
	2046	\$1,850,000.00	3.000%	4.500%		
	2047	\$1,940,000.00	4.000%	4.485%		
BAIRD Milwaukee, Wisconsin						3.9090%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						3.9109%
HILLTOPSECURITIES Dallas, Texas						3.9244%
OPPENHEIMER & CO. INC. Philadelphia, Pennsylvania						3.9847%
MESIROW FINANCIAL, INC. Chicago, Illinois						4.0059%