

## Ehlers Bond Sale Summary

**\$4,255,000 General Obligation Tax Abatement Bonds, Series 2026A**

**City of Deephaven, Minnesota**

**SALE: May 4, 2026**

**AWARD: TD FINANCIAL PRODUCTS LLC**

NAME OF INSTITUTION	MATURITY (February 1)	AMOUNT	COUPON RATE	REOFFERING YIELD	PRICE	TRUE INTEREST RATE
TD FINANCIAL PRODUCTS LLC					\$4,707,349.15	3.1244%
New York, New York	2028	\$370,000.00	5.000%	2.550%		
	2029	\$385,000.00	5.000%	2.550%		
	2030	\$395,000.00	5.000%	2.550%		
	2031	\$405,000.00	5.000%	2.650%		
	2032	\$415,000.00	5.000%	2.720%		
	2033	\$430,000.00	5.000%	2.800%		
	2034	\$440,000.00	5.000%	2.870%		
	2035	\$455,000.00	5.000%	3.000%		
	2036	\$470,000.00	5.000%	3.080%		
	2037	\$490,000.00	5.000%	3.150%		
OPPENHEIMER & CO. Chicago, Illinois						3.1457%
BAIRD Milwaukee, Wisconsin						3.1631%
RAYMOND JAMES & ASSOCIATES, INC. St. Petersburg, Florida						3.1718%
PIPER SANDLER & CO. Minneapolis, Minnesota						3.1730%
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota						3.1764%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						3.1903%
THE BAKER GROUP Oklahoma City, Oklahoma						3.2097%
STIFEL, NICOLAUS & COMPANY, INCORPORATED Birmingham, Alabama						3.2568%