

Ehlers Bond Sale Summary

\$3,150,000 General Obligation Street Reconstruction and Tax Abatement Bonds, Series 2026A

City of Owatonna, Minnesota

SALE: August 18, 2026

AWARD: BAIRD

NAME OF INSTITUTION	MATURITY (February 1)	AMOUNT	COUPON RATE	REOFFERING YIELD	PRICE	TRUE INTEREST RATE
BAIRD					\$3,342,950.85	3.5167%
Milwaukee, Wisconsin	2028	\$235,000.00	5.000%	2.710%		
	2029	\$285,000.00	5.000%	2.790%		
	2030	\$290,000.00	5.000%	2.870%		
	2031	\$300,000.00	5.000%	2.950%		
	2032	\$310,000.00	5.000%	3.010%		
	2033	\$325,000.00	5.000%	3.150%		
	2034	\$335,000.00	5.000%	3.250%		
	2035	\$345,000.00	5.000%	3.350%		
	2036	\$355,000.00	4.000%	3.550%		
	2037	\$370,000.00	4.000%	3.650%		
STIFEL, NICOLAUS & COMPANY, INCORPORATED Birmingham, Alabama						3.5872%
NORTHLAND SECURITIES, INC. Minneapolis, Minnesota						3.5984%
BOK FINANCIAL SECURITIES, INC. Milwaukee, Wisconsin						3.6530%