Ehlers Bond Sale Summary

$77,020,000 General Obligation School Building and Tax Abatement Bonds, Series 2026B

Independent School District No. 279 (Osseo Area Schools), Minnesota

SALE: October 6, 2026

AWARD: J.P. MORGAN SECURITIES LLC

NAME OF INSTITUTION	MATURITY (February 1)	AMOUNT	COUPON RATE	REOFFERING YIELD	PRICE	TRUE INTEREST RATE
J.P. MORGAN SECURITIES LLC					$78,583,281.85	4.7878%
New York, New York	2028	$705,000.00	5.500%	3.500%		
	2029	$1,150,000.00	5.500%	3.570%		
	2030	$1,220,000.00	5.500%	3.620%		
	2031	$1,290,000.00	5.500%	3.710%		
	2032	$1,370,000.00	5.500%	3.770%		
	2033	$1,450,000.00	5.500%	3.860%		
	2034	$1,865,000.00	5.500%	3.890%		
	2035	$2,590,000.00	5.500%	4.010%		
	2036	$2,490,000.00	5.000%	4.110%		
	2037	$2,445,000.00	5.000%	4.190%		
	2038	$2,710,000.00	5.000%	4.330%		
	2039	$6,145,000.00	5.000%	4.420%		
	2040	$7,000,000.00	5.000%	4.590%		
	2041	$7,000,000.00	5.000%	4.690%		
	2042	$7,000,000.00	4.875%	4.920%		
	2043	$7,000,000.00	4.875%	4.920%		
	2044	$7,000,000.00	4.875%	4.920%		
	2045	$6,000,000.00	5.000%	5.050%		
	2046	$6,000,000.00	5.000%	5.050%		
	2047	$4,590,000.00	5.000%	5.050%		
BOFA SECURITIES New York, New York						4.8096%
WELLS FARGO BANK, NATIONAL ASSOCIATION Charlotte, North Carolina						4.8168%
OPPENHEIMER & CO. INC. Philadelphia, Pennsylvania						4.8206%
MORGAN STANLEY & CO., LLC New York, New York						4.8233%
HILLTOPSECURITIES Dallas, Texas						4.8305%
MESIROW FINANCIAL, INC. Chicago, Illinois						4.8315%
JEFFERIES LLC New York, New York						4.8515%

BAIRD 4.9021%
Milwaukee, Wisconsin