

**New Issue**

**Credit Enhanced Rating: Moody's Investors Service, Inc. "Aa1"  
Underlying Rating: Moody's Investors Service, Inc. "Aa2"**

**ADDENDUM DATED FEBRUARY 21, 2024  
TO PRELIMINARY OFFICIAL STATEMENT DATED FEBRUARY 8, 2024**

**INDEPENDENT SCHOOL DISTRICT NO. 877  
(BUFFALO-HANOVER-MONTROSE), MINNESOTA  
(Wright and Hennepin Counties)**

**\$30,415,000\* GENERAL OBLIGATION SCHOOL BUILDING  
REFUNDING BONDS, SERIES 2024B**

**PROPOSAL OPENING:** February 22, 2024, 9:30 AM C.T.

The above-referenced sale originally scheduled for February 22, 2024, has been postponed until further notice.